



PLAN NOW FOR YEAR-END 2025

DONATE APPRECIATED STOCK

MAKE A GIFT TO THE ARCHDIOCESE OF GALVESTON-HOUSTON TODAY!



MAKE A BIG IMPACT



- Instead of donating after-tax processed from the sales of your appreciated securities, consider increasing your impact by donating stocks and mutual funds directly to the Archdiocese of Galveston-Houston.



- To obtain a deduction for the current year, the stock transfer must be received by December 31.



- Grateful generosity is one way to thank God for all He has given us.



DONATE STOCKS IN 3 STEPS

1. Please turn this page over and complete the **Letter of Intent Form**.
2. Send the completed **Letter of Intent Form** to your broker, along with any forms they require.
3. Please return a COPY of the completed **Letter of Intent Form** via email to

plannedgift@archgh.org

OR mail the form to: Michelle Muñoz

PO Box 907, Houston, TX 77001-0907

OR Fax to: 713-659-7640

Failure to send a copy of the Letter of Intent Form to the Development Department may delay the distribution of your donation. **Thank you!**

Letter of Intent Form

ELECTRONIC TRANSFER OF STOCK

Please complete this form for donations of stock.

It is my intention to transfer shares of stock. (PLEASE PRINT)

Name: _____

Address: _____

City, State & Zip: _____

Phone: _____ Email: _____

I will donate _____ (# of shares) shares of
_____ (company) stock to be credited to the
Archdiocese of Galveston-Houston for the benefit of:

☐ St. Edward Catholic Church

☐ DSF

☐ Offertory

☐ St. Edward Catholic School

☐ IGNITE

☐ St. Mary's Seminary

☐ Fiorenza Retired Priest Residence

☐ Where Most Needed

Please provide your broker with the following information:

**Please direct the transfer of stock to the account of the Archdiocese
of Galveston-Houston at Merrill Lynch. Acct # 582-96B13 / DTC #8862**

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Michelle Muñoz, PO Box 907, Houston, TX 77001-0907

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THE ARCHDIOCESE OF
GALVESTON-HOUSTON