



IMPORTANT DONOR INFORMATION

Please provide this information sheet to the person executing the transfer on your behalf.

Please contact the St. Joan of Arc Catholic Parish accounting department to advise of the pending transaction as your name might not be attached to the deposit:
563.332.7910 or
bettsjafin@diodav.org

Scan code to learn more about
St. Joan of Arc Catholic Parish
giving options



ST. JOAN OF ARC PARISH

INSTRUCTIONS FOR TRANSFER OF SECURITIES TO MORGAN STANLEY WEALTH MANAGEMENT

for the benefit of St. Joan of Arc Catholic Parish, Bettendorf
Tax ID# 42-2183048



Cash

Wiring Instructions For Cash:

(Do not use this for ACH or direct deposit)

Bank: Citibank, New York
ABA number: 021000089
FBO Morgan Stanley Smith Barney LLC
Beneficiary account: 40611172
For further credit to: **345-XXX757**

St. Joan Of Arc Catholic Parish

Make checks payable and send to:
Morgan Stanley
FBO: St. Joan of Arc Catholic Parish of
Bettendorf
Account: **345-XXX757**
Address: 4300 E. 53rd St.
Suite number: Suite 300
City, State, Zip: Davenport, IA 52807
Financial Advisor: Kelly Bramer / Andi
Mill-Hadjiyski



Securities

DTC Securities:

DTC #0015
Receiving firm: Morgan Stanley FBO:
St. Joan of Arc Foundation Account:
345-XXX757

Note To Donor's Financial Advisor/Broker:

Please contact the St. Joan of Arc
Catholic Parish of Bettendorf accounting
department at SJA Catholic Parish:
563.332.7910 or bettsjafin@diodav.org
for the full Morgan Stanley account
number – shown on this form as
345-XXX757.

MORGAN STANLEY WEALTH MANAGEMENT CONTACT

Nicole Adams: **563.344.4317**



ST. JOAN OF ARC
— P A R I S H —
BETTENDORF, IOWA

📍 4097 18th Street
Bettendorf, Iowa 52722
☎ 563.332.7910
🌐 sjabett.org

"I AM NOT AFRAID; I WAS BORN TO DO THIS." — **ST. JOAN OF ARC**