

2023 IMPACT⁺ REPORT

COLLECTIVE STEWARDSHIP



The Catholic Foundation
of Central Florida
Inspire Giving. Fund God's Work.



TABLE OF CONTENTS

3	A Letter from Bishop Noonan
4	A Message From Foundation Board Chairman/President & CEO Kimberlee Riley
5	Donor Stories
6	St. Katharine Drexel Society
7	Foundation Board and Team
10	Planned Giving Advisory Council
12	Women's Philanthropic Giving Circle
14	Vivos Christi Society
15	Catholic Compliant Investment Management Services
16	Endowment Funds
18	Reserve Funds
19	Donor Advised Funds
20	Community Support Grants
26	Our Catholic Appeal
28	Parish Campaigns
29	Stewardship and Parish Financial Wellness
30	Financial Statements

Platinum
Transparency
2024

Candid.

As a trusted and transparent community foundation serving catholic donors we are pleased to earn the highest rating exceeding nonprofit industry standards.

OUR MISSION

To inspire and increase giving, to prudently invest the resources entrusted to us, and to capably steward those charitable gifts to support the spiritual and corporal needs of the community of the Diocese of Orlando.



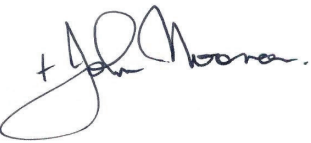
My Sisters and Brothers in Christ,

What a wonderful message we hear Jesus tell us! He embodies each one of us in His mission to steward the gifts received that they bear fruit that will last. Age to age we learn of the steadfast love of God as he walks with us together on the way. Pope Francis said, “Our God is not an intrusive God.” He gives us time to receive Him that we might know and serve Him through one another.

This is the meaning of “Collective Stewardship,” the theme of the 2023 Impact Report of the Catholic Foundation of Central Florida – to receive the Eucharist – receive Jesus. Leave the holy altar of the sanctuary and be the Eucharist – going out into the world glorifying the Lord with your life. Let everyone know Jesus through your marvelous works of charity; by the words you speak and the way you treat all the people. Grow your works of charity that our unified heart throbs and overflows.

I praise God for your Catholic stewardship. Each one of you, coming together as the beautiful Body of Christ, wrote this Impact Report of the Catholic Foundation of Central Florida. May its pages serve as an inspiration that our daily living always bear fruit that will last.

Sincerely yours in Christ,



Most Reverend John Noonan
Bishop of Orlando



*I chose you from
the world, to go and
bear fruit that will last,
says the Lord.*

John 15:16

Collective Stewardship

SCAN TO LEARN MORE
AND VIEW OUR
PHILANTHROPY MOMENT SERIES



Philanthropy defined as the love of mankind, is the act of giving to better the lives of others and manifests in various forms, from individual gestures to organized efforts. Among these, faith-based and collective philanthropy stand out for their unique ability to unite communities and infuse giving with purpose, compassion, and shared values. Rooted in principles of our Catholic faith, our collective charity is instrumental in addressing community needs and spreading hope.

At The Catholic Foundation of Central Florida, we are privileged to be a trusted organization for Catholic donors to give to and through as we serve the Diocese of Orlando as your community foundation. Our Community Services team supports our pastors and parish staff in engaging parishioners in thoughtful and intentional stewardship. Our Donor Services team supports donors directly by providing resources which help them to achieve their philanthropic aspirations. These resources range from charitable giving vehicles to professional financial and legal advisors and a staff team with the designation of Chartered Advisor in Philanthropy®. Our Investment Services team ensures that our endowment, reserve and donor-advised funds are Catholic compliant and through targeted returns and our governance policies, provide funding annually, when needed and also into perpetuity.

While we often work with individuals and families to support their discernment of their values, multi-generational interaction and communication, and provide insight to maximize their impact, we also work across geographic territories, ages and giving levels to engage the body of Christ in central Florida in collective philanthropy. Our collective efforts strengthen our relationships and our commitment to building the Kingdom in central Florida by leveraging our resources. As we unite around our Catholic values, we empower our communities, amplify our voices and create impactful outcomes. When our Catholic values, intersect with our collective philanthropy, we foster a sense of belonging and provide a substantial presence of Christ's light in our world today. Our engaged participation responds to Christ's request for unity and yields immeasurable results individually and collectively.

We are grateful for all of our stakeholders who have engaged with us through our services allowing us together to serve our Church in central Florida in multi-faceted ways. This report shares the results our donors, partners, board and staff whom have collectively achieved through new endowment, reserve and donor-advised funds, capital campaigns, annual diocesan-wide appeal, legacy gifts and a new giving circle. We have made great strides in making our world better and our continued collective philanthropy as a beacon of hope and healing in central Florida.

Sincerely,

J. Thomas Chandler
Chairman

Kimberlee Riley, CAP®
President and CEO



DONOR STORIES

Mark Peoples Endows Annual Giving

Mark Peoples had a strong desire to give back to his parish and the Church beyond his offertory and Our Catholic Appeal contributions. His faith was making an impact in his life, and he had much gratitude for all God had provided him. His prayerful discernment led him to provide both a gift of in-kind liturgical items and a legacy gift to establish a testamentary endowment fund which will continue his Our Catholic Appeal contribution benefitting Our Lady of Grace Parish in Palm Bay in perpetuity. This is in addition to his ongoing support of his parish community, which he loves so much, and to his broader faith.



Nick Degel's Heart for Seminarians



"It is comforting to know that when I am no longer here, I will have left an inheritance that will continue to benefit a ministry that is close to my heart. I would encourage everyone to consider a planned gift that will continue beyond themselves to bear witness to a generous purpose that is dear to them." Nick Degel was able to see the fruits of his generosity for several years before his passing on May 6, 2023. His full vision for the Degel Family Endowment Fund for Seminaries has now been realized as his fund was the beneficiary of his IRA and will provide impactful annual distributions for the formation of seminarians in our diocese in perpetuity.

The St. Peter Catholic School Angel Fund

Moved to share God's blessings with their parish school, a DeLand couple wanted to give in a way that would make a meaningful and lasting impact. After learning that 65% of the families are at or below the poverty level and often unable to cover fees and expenses above tuition, they decided to ensure students, regardless of their family's financial ability, could fully participate in the academic, spiritual, and physical activities at St. Peter Catholic School. The fund, established in August 2023, will make the first distribution next school year.



SCAN HERE TO READ THE
FULL DONOR STORIES



ST. KATHARINE DREXEL SOCIETY

JULY 1, 2022 – JUNE 30, 2023

Anonymous (11)

In memory of John Higgins

In honor of Sister Maria Teresa Acosta, SCTJM

Yvette Acevedo

Russel and Amy Allinson

Timothy Beard

Niki Bendix

Nathaniel and Frances Bernardo

Aaron and Kelly Bert

Kevin and Jennie Bowler

Garrett and Amanda Burke

Tom and Peggy Chandler

Douglas and Christine Commerce

Neftali Otero Cruz and Lilly Binet-Quintana

Margaret Curran

Ryan and Rebecca McDaid

Lynda Dennis

Colleen Duris

Edyth Bush Charitable Foundation

Elvira Taasan

Orlando and Carolyn Evora

Berndardo and Teri Lynn Fuentez

Christopher and Brittany Garcia

Diana Garcia

John Geren

Matthew and Jennifer Gillikin

Mary Gmach

Elisha Gonzalez and Kevin Bonnewitz

Rosemarie Grebe

Alan and Jaclyn Hall

Michael and Laurie Hankee

Christopher Hendrix

Nia Herald

Susan Hunt

Thaddeus Ison

John Kancilia

Keith Fiedler

Kathleen Kiley

Robert and Judy Kryger

Lisa Henrickson

Sarah Luter

Barbara Malkus

Robert and Wendy Mara

Carmine and Diane Mattia

Ty and Kylan McCormack

Greg and Lisa Meier

M. Mitchell

Caroline Molins

Ultima Morgan

Father Ivan Olmo

Elizabeth Oros

Jody Orosz

Karen and Anthony Monteleone

Kelly and Hector Ordonez

Jennifer Petsche

Marlene Pierce

Zeynep Portway

Elsa Reyes

Tim and Kimberlee Riley

Louis Rivera

Randall and Christine Scott

Theresa Simon

James and Sally Studlo

Johnny and Leigh Svajko

John and Marta Sweeney

Valerie Swets

Cliff and Lucille Taylor

Robert and Wendy Thomson

Timothy and Lori Tolland

Father Richard Trout

Joan Van Lancker

Charlie and Jennifer Van Patten

Villanova University

Louise Wangenheim

Andrew and Madelyn Weed

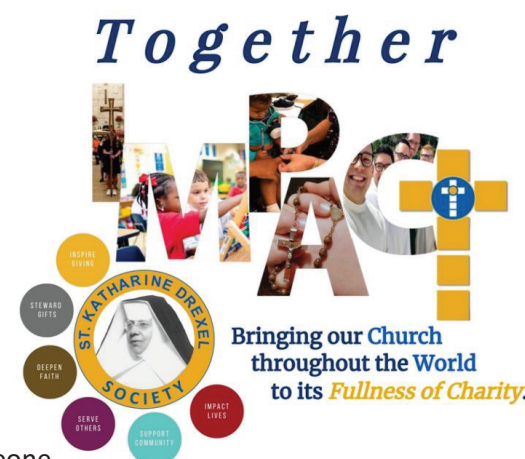
Cathy Weite

Patti Ann Welter

Dr. Erika and Arve Wikstrom

Diego Yangco Jr. and Rianne Yangco

Steve and Lori Zepf



88
MEMBERS

\$93,804
GIFTS

THE ST. KATHARINE DREXEL SOCIETY RECOGNIZES DONORS WHOSE
ANNUAL FINANCIAL SUPPORT FOR THE CATHOLIC FOUNDATION HELPS
US ELEVATE PHILANTHROPY IN CENTRAL FLORIDA.

THANK YOU!

FOUNDATION BOARD AND TEAM



Bottom row (from left) Lynda Dennis, Karen Monteleone, Dr. Erika Wikstrom, Elisha González, Wendy Mara, Rachel Youngs, Sister Maria Teresa Acosta, SCTJM, Lori Tolland

Top row (from left) Andrew Orosz, Father Timothy LaBo, Father Ivan Olmo, Father Ralph DuWell, Bishop John Noonan, J. Thomas Chandler, Father Scott Circe, Father Matthew Mello, Robert Kryger, Matthew Pineda, Randall Scott

Not pictured: Garrett Burke, Father Richard Trout

Bottom row (from left) Michelle Adams, Sarah Pinto, Nia Herald, Kimberlee Riley, Jannah Szeibert

Middle row (from left) Bryce Howard, Susan Diaz, Doris Quiñones, Rosie Camous, Susan Hunt, Madelyn Weed

Top row (from left) Chris Williams, José R. Solá, Lisa Henrickson, Marco Robles, Charlie Van Patten, Thien Nguyen, Kyle Moore

Not pictured: Marta Sweeney, Elle Voorhees



OUR NEW TEAM MEMBERS

JULY 1, 2022 - JUNE 30, 2023



NIA
HERALD



KYLE
MOORE



SARAH
PINTO



CHRIS
WILLIAMS



ELLE
VORHEES

INTERNATIONAL CATHOLIC STEWARDSHIP COUNCIL AWARDS

The Catholic Foundation of Central Florida was honored to receive the ICSC awards for Excellence in Total Planned Giving and Total Foundation Effort on behalf of our donors and investors.



The International Catholic Stewardship Council Conference was held at the Hyatt Regency in Orlando. Because of its location, nearly 100 participants were able to attend the conference from the Diocese of Orlando and several of our diocesan and foundation colleagues were presenters at this year's conference.



FOUNDATION TEAM

Our Foundation Team leads industry advancement through collaboration, innovation, networking, and providing continuous learning.

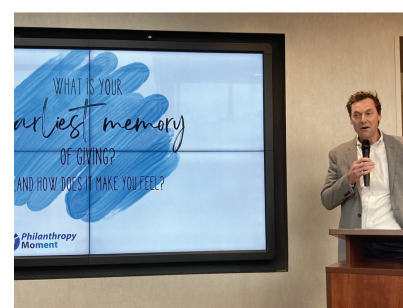
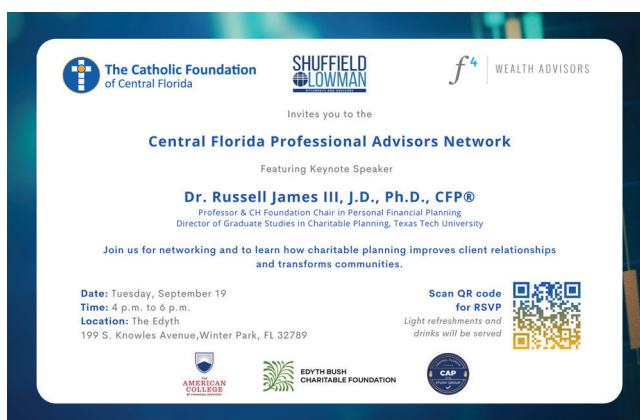
Consortium of Catholic Foundations CEO Symposium

We hosted Catholic foundation CEOs from across the country at San Pedro Retreat Center for meaningful engagement, spiritual enrichment, and sharing of best practices to advance our missions.



Central Florida Advisor Network Event

Committed to the Advisor-Client philanthropic conversation and the trusted team relationships, in partnership with our Planned Giving Advisory Council, our team hosted central Florida advisors at The Edyth Bush Charitable Foundation to advance dialogue and strategic client support. Participants included financial planners, estate planning attorneys, CPAs, and executives of non-profit organizations.



**The Catholic Foundation
of Central Florida**
Inspire Giving. Fund God's Work.

PLANNED GIVING ADVISORY COUNCIL

AARON J. BERT, CFP, AIF, CAP®

Parishioner at Annunciation, Altamonte Springs
Financial Advisor
Certified Financial Group

JOSHUA BLACK

Parishioner at St. Margaret Mary, Winter Park
Financial Service Professional
New York Life Insurance Company

BRENDAN S. BURKE, CIMA®, CRPC™

Parishioner at Annunciation, Altamonte Springs
Managing Director Private Wealth Advisor
Merrill Lynch The Burke Cox Group

GARRETT M. BURKE CPWA®, CFP®, CPFA®

Founding Member, Past Council Chair
Parishioner at St. Mary Magdalen, Altamonte Springs
Managing Director Private Wealth Advisor
Merrill Lynch The Burke Cox Group

DARRELL DeVANEY, CFP, CAP®

Council Chair
Parishioner at St. Margaret Mary, Winter Park
Founder & Chief Wealth Architect, F4 Wealth Advisors

COLLEEN M. DURIS, B.C.S.

Parishioner of Blessed Trinity, Ocala
Attorney (Board Certified Specialist in Elder Law & VA
Accredited), Colleen M. Duris, PA

JAMES FAUBERT, AAMS

Parishioner at St. Joseph, Winter Haven
Financial Advisor
Edward Jones

CHRISTOPHER GARCIA, CFP, MBA

Founding Member
Parishioner at St. Stephen, Winter Springs
Private Client Advisor
Charles Schwab

JUAN GRAU, CPA

Parishioner at St. Margaret Mary, Winter Park
Private Wealth Manager
Creative Planning

KATHLEEN HAGERTY, CAP®

Founding Member
Parishioner at St. Margaret Mary, Winter Park
Executive Director, Major & Planned Gifts Nemours
Children's Health

JACLYN HALL

Parishioner at St. Brendan, Ormond Beach
Financial Advisor
Primerica Financial Services

ALYSON KENDUST, JD

Parishioner at Ascension, Melbourne
Attorney
Lowndes, Drosdick, Doster, Kantor & Reed,
P.A.

AMBER JADE JOHNSON, JD

Parishioner at St. James Cathedral, Orlando
Attorney at Law
Law offices of Amber Jade Johnson, PA



PLANNED GIVING ADVISORY COUNCIL



SHERRY A. MADL

Parishioner at Our Lady of the Lakes, Deltona
Financial Advisor
Edward Jones

WENDY MARA, JD, CAP®

Council Chair, Eastern & Southern Deaneries
Parishioner at Prince of Peace, Ormond Beach
Principal Attorney
Mara Law, PA

TY MCCORMACK, CFP, AIF, CAP®

Founding Member, Council Vice-Chair
Parishioner at St. James Cathedral, Orlando
Wealth Advisor Aksala Wealth Advisor

GREGORY MEIER, JD, CAP®

Parishioner at St. Margaret Mary, Winter Park
Attorney/Partner
ShuffieldLowman

BECCA NOONAN

Parishioner at St. Brendan, Ormond Beach
Regional Vice President
Primerica Financial Services



MATTHEW O'KANE, JD

Parishioner of St. James Cathedral, Orlando
Attorney/Shareholder
Lowndes, Drosdick, Droster, Kantor & Reed, PA

MATTHEW PINEDA, J.D., LL.M., LL.MLE

Parishioner at St. Margaret Mary, Winter Park
Attorney/Member
Pineda Law, PLLC

ANTHONY PINIZZOTTO, P.A.

Parishioner of Our Lady of Hope, Port Orange
Attorney/Owner
Law Office of Anthony Pinizzotto

RYAN PLANK, CFP, CPFA

Founding Member
Parishioner at St. Margaret Mary, Winter Park
First Vice President, Financial Advisor
RBC Wealth Management

VANESSA SKINNER, JD

Parishioner at St. Stephen, Winter Springs
Shareholder
Winderweedle, Haines, Ward & Woodman, PA

JOHNNY SVAJKO, CPA

Parishioner at Church of the Epiphany, Port Orange
Certified Public Accountant
Olivari & Associates CPAs & Consultants

STEVE THAGARD, MBA, CLU, ChFC, REBC, CFP, CAP®

Founding Member
Parishioner at St. Margaret Mary, Winter Park
Wealth Management Advisor
Northwest Mutual

ROBERT THOMSON, CPA, PFS, AIF, MBA, CAP®

Founding Member, Past Council Chair
Parishioner at St. James Cathedral, Orlando
President & Chief Investment Officer
Trivergent Trust Company



WOMEN'S Philanthropic Giving Circle

Collective ♥ Compassionate ♥ Catholic

A Fund of The Catholic Foundation of Central Florida

WE WELCOME OUR FOUNDING MEMBERS!

Yvette Acevedo

Debbie Balaschak

Niki Bendix

Kelly Bert

Dr. Margaret Curran

Dr. Lynda Dennis

Diana Garcia

Mary Gmach

Rosemarie Grebe

Nia Herald

Dr. Kathleen Kiley

Amanda Livermore

Sarah Luter

Barbara Malkus

Ultima Morgan

Lisa Meier

Dr. Caroline Molins

Kelly Ordonez

Elizabeth Oros

Jody Orosz

Zeynep Portway

Kimberlee Riley

Theresa Simon

Sally Studlo

Marta Sweeney

Valerie Swets

Dr. Wendy Thomson

Lori Tolland, Chair

Joan Van Lancker

Cathy Weite

Patricia Welter

Dr. Erika Wikstrom

Sister Maria Teresa Acosta, SCTJM, Spiritual Advisor

COLLECTIVE PHILANTHROPY

32
FOUNDING
MEMBERS

\$15,250
GRANTED IN
INAUGURAL
YEAR

2023 KICKOFF MASS AND LUNCHEON WITH BISHOP NOONAN

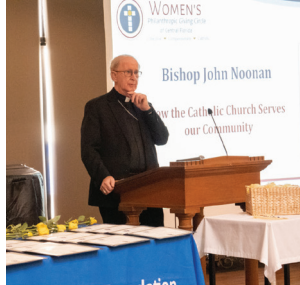




WOMEN'S Philanthropic Giving Circle

Collective ♥ Compassionate ♥ Catholic

A Fund of The Catholic Foundation of Central Florida



\$3,250

THE PREGNANCY CENTER
OF SANFORD
FOR OUT OF THE VALLEY:
INTENTIONAL HEALING
FROM POST ABORTION
GRIEF PROGRAM

\$5,000

SAMARITAN VILLAGE
FOR HOPE AND HEALING
IN THE VILLAGE
PROGRAM

\$5,000

CENTRAL FLORIDA
DIAPER BANK
FOR DIAPER
DISTRIBUTION AND
PARENT EDUCATIONAL
WORKSHOP PROGRAM

\$2,000

HARBOR HOUSE OF
CENTRAL FLORIDA
FOR EMERGENCY
SHELTER FOOD PANTRY
PROGRAM

Donations from WPGC members have also supported building an endowment to sustain and supplement the group's ongoing legacy of impact in our community.



If you are interested in joining this diverse group of women who altruistically serve with purpose, impact, connection, and joy to strengthen our community through values-based strategic, engaged and collective philanthropy, please contact Madelyn Weed, CFRE, CAP at (407) 246-7188 or mweed@cfcf.org. You can find more information about the WPGC at: www.cfcf.org/womensgivingcircle or scan the QR code.

VIVOS CHRISTI SOCIETY

NEW VCS MEMBERS MATURED GIFT BENEFICIARIES

Anonymous (13)

† Carmen Arenas
† Russell Arnold
† Jennifer Beebe
† Oscar Benitez
† Richard Bielski
† Marcia Blanque
† Anne Blood
† Father Michael Burke
† Jeanette Cargnani
† Dellene C. Carlson
† Frank Clark
† Alice Collins
† John DeWolfe
† Rosemarie Emanuel
† Nilton and Sylvia Fregni
† Mary Anne Freyer
† Adriana Gomez
† R.G. and Elma Haas
† Father Sean S. Heslin
† John Jobo
† Mary Lucille Kennedy
† Jeanine Lembcke
† Jose Miguel Lopez
† Anne Machetti
† Peter Macnab
† Father Donald Mainardi
† William McCarthy
† Michael James Moran
† Theresa Morris
† James Musso
† Virginia Olszewski
† Kathy Palmer
† Charlie and Jennifer Van Patten
† Rosa Elena Perez
† Father Gordon Polenz
† Jessica and Yesenia Rivera
† Doris Roman
† Curtis and Cara Rubel
† Father John J. Ryan Jr.
† Grace Siedlecki
† Jeanett Sara Smeir
† Father Francis X. Smith
† Kathleen Stats
† Sister Marie Ernestine Tougas
† Lucille Torelli
† Roxanna O'Neill Torres
† John Trenkle
† John Walsh Jr.
† Andrew and Madelyn Weed
† Margaret Wittick
† Harry Yorgensen

† May God grant eternal rest to the members who have been called home to the Lord

PARISHES

Holy Name of Jesus Catholic Church, Indialantic
Ascension Catholic Church, Melbourne
Basilica of the National Shrine of Mary, Queen of the Universe, Orlando
Church of the Epiphany, Port Orange
Holy Redeemer Catholic Church, Kissimmee
Our Lady of the Springs Catholic Church, Ocala
Prince of Peace Catholic Church, Ormond Beach
St. Ann Catholic Church, DeBary
St. Augustine Catholic Church, Casselberry
St. Francis of Assisi Catholic Church, Apopka
St. Isaac Jogues Catholic Church, Orlando
St. James Cathedral, Orlando
St. Joseph Catholic Church, Lakeland
St. Joseph Catholic Church, Palm Bay
St. Joseph Catholic Church, Winter Haven
St. Luke Catholic Church, Barefoot Bay
St. Margaret Mary Catholic Church, Winter Park
St. Mary Catholic Church, Rockledge
St. Mary of the Lakes Catholic Church, Eustis
St. Matthew Catholic Church, Winter Haven
St. Patrick Catholic Church, Mount Dora
St. Theresa Catholic Church, Titusville
St. Timothy Catholic Church, Lady Lake
St. Vincent de Paul Catholic Church, Wildwood

SCHOOLS

Ascension Catholic School, Melbourne
Resurrection Catholic School, Winter Garden
St. Paul Catholic School, Leesburg

MINISTRIES

Bishop's Charity Fund
Catholic Charities of Central Florida, Inc.
Diocese of Orlando – Chancery
Mission Office - San Juan de la Maguana
Sister Diocese

MOST POPULAR GIVING VEHICLES

Bequest
Life Insurance/Annuity
IRA/Retirement Account
Brokerage Account
Real Estate



64
NEW VIVOS CHRISTI
SOCIETY MEMBERS

\$5.7M
NEW LEGACY GIFT
COMMITMENT

55
TOTAL MATURED
GIFT

\$4M
LEGACY GIFTS
RECEIVED

YOUR LEGACY CAN MAKE A LASTING DIFFERENCE.

We are invited to reflect on the legacy of faith and generosity we are building today for the future of our family, community and the Church. This is an opportunity for each of us to look ahead with faith and hope, ensuring that our earthly possessions serve a heavenly purpose.

For those interested in creating a customized, complex estate plan, we are blessed to have vetted Catholic estate attorneys and financial planners on our Planned Giving Advisory Council. The Catholic Foundation is also pleased to offer you an online estate planning tool from FreeWill so you can check off all these important items and get peace of mind for the future. While the documents created via FreeWill can be printed and notarized as legal documents, many people use this tool to organize their plans and then print the documents for review by a vetted estate attorney.

58 DONORS HAVE USED FREEWILL TO CREATE THEIR ESTATE PLAN.
24 NOTIFIED US OF THEIR INTENTION TO LEAVE A GIFT TO THE CHURCH.
THOSE FUTURE GIFTS ARE VALUED AT \$2,990,200.

CATHOLIC COMPLIANT INVESTMENT MANAGEMENT SERVICES

\$95.5M

ASSETS UNDER MANAGEMENT

TOTAL ASSETS UNDER MANAGEMENT AS OF JUNE 30, 2023

144 ENDOWMENT FUNDS
\$70,791,422

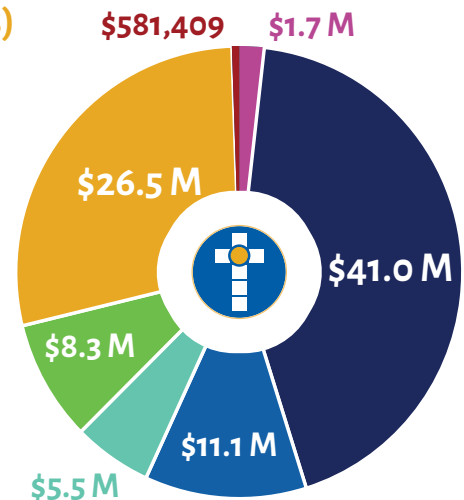
13 DONOR ADVISED FUNDS
\$581,409

37 RESERVE FUNDS
\$23,734,530

15 CHARITABLE GIFT ANNUITIES
\$459,681

FUNDS BY AREA OF INTEREST (ENDOWMENT + RESERVE FUNDS)

Catholic College and University	3	\$1.7 Million
Catholic Education	66	\$41.0 Million
Church Leadership and Development	6	\$11.1 Million
Clerical Life	8	\$5.5 Million
Outreach Ministries	10	\$8.3 Million
Parish Life	88	\$26.8 Million
Donor Advised Funds	13	\$581,409



TOTAL DISTRIBUTIONS (ALL FUNDS)



Catholic Campus Ministry
\$30,229



Catholic Charities
\$184,566



Ministry Support
\$102,878



Parish Life
\$550,448



Polk County Charity
\$61,351



Priest Retirement
\$98,573



Scholarship/Tuition Assistance
\$741,481



CATHOLIC COMPLIANT FUNDS

Catholic investment portfolios should:

- Protect Human Life
- Promote Human Dignity
- Reduce Arms Production
- Pursue Economic Justice
- Protect the Environment
- Encourage Corporate Responsibility

99.4%

CATHOLIC COMPLIANCE RATE

While some mutual funds may have exposure to investments which are not in compliance with USCCB guidelines, the potential exposure is only 0.6% of our total investment portfolio.

ENDOWMENT FUNDS

AS OF JUNE 30, 2023

CATHOLIC COLLEGE AND UNIVERSITY

\$1.7 MILLION

Bishop Stephen D. Parkes Endowment for Catholic Campus Ministry
Catholic Campus Ministry Endowment Fund
Catholic Campus Ministry Endowment Fund (AIC)

CLERICAL LIFE

\$5.4 MILLION

Bishop Dorsey Endowment
Degel Family Endowment Fund for Seminarians
Emmaus Endowment Fund
Priests' Retirement Fund
Prince-Olson Family Vocation Scholarship Endowment Fund
Seminarians Fund

OUTREACH MINISTRIES

\$6.2 MILLION

Bishop Grady Villas Sister Elizabeth Marie Stoup Endowment Fund
Bishop Thomas G. Wenski Endowment Fund for Charity
Catholic Charities Endowment Fund (AIC)
Catholic Charities of Central Florida, Inc. Endowment Fund
The Hackl Family Endowment for Charity

CATHOLIC EDUCATION

\$31.1 MILLION

Adelaida Valdes Endowment Fund
AIC Tuition Assistance
Andrew P. Caneza Foundation Endowment Fund
Ann Hefferin Memorial Endowment Fund
Bud Farmer Scholarship Fund
Church of Our Saviour Catholic School Endowment
Dave Powers Memorial Endowment Fund
Dawn Michelle Aberwald Memorial Endowment Fund
Deforest W. and Margaret Y. Bullard Scholarship Fund
Elizabeth Buckley Scholarship Fund
Father Frank Zammit Endowment Fund
Father Joseph Nolan Education Endowment Fund
Father Sean Heslin Scholarship Endowment Fund
Gary Burkey Student-Athlete Endowment Fund
Gentile Scholarship Endowment Fund
Guardian Angel Endowment Fund

Holy Redeemer Catholic School Endowment Fund
Joanne C. Brown Endowment Fund
Joe Cadden Memorial Scholarship Endowment Fund
Joe Skinner Endowment Fund
Kelly Reen Memorial Fund
Leonard T. (Pat) Murphy Scholarship Endowment
Maria Boudet & de la Roza Family Endowment Fund
Marie Nolan Scholarship Endowment
☆ Melbourne Central Catholic Endowment Fund
Murray Scholarship Endowment Fund
Our Lady of Hope Catholic Education Endowment Fund
Our Lady of Lourdes (Melbourne) School Endowment Fund
Raymond H. Giel Endowment Fund for St. Paul School
Resurrection Catholic School Endowment Fund
Richard L. & Rita C. Lienenbrink Scholarship Endowment
Ronald and Patricia Gendreau Endowment Fund
Santa Fe Catholic High School Endowment Fund
St. Andrew School Endowment
St. Anthony's Catholic School Endowment Fund
St. James Cathedral School Endowment Fund
St. John Vianney Catholic School Endowment Fund
St. Margaret Mary School Teacher Endowment Fund
St. Timothy Catholic Church Educational Endowment Fund
The Annunciation Catholic Academy Endowment and Charitable Trust
The Dorothy and Walter Shelley Family Scholarship Endowment Fund
The Henry S. Sitkowski Memorial Scholarship Endowment
The Ian A. Gilmore Memorial Scholarship Endowment
The Jillian Elizabeth Blais Memorial Scholarship Endowment Fund
The Men of Holy Family School Endowment Fund
The Michael Scheve Endowment Fund
The Sister Elizabeth Murphy Tuition Assistance Fund
The St. Teresa Catholic School Endowment Fund
The Sylvia Hope Horrigan Memorial Scholarship Endowment
Tuition Assistance Scholarship Endowment Fund
Xavier Leyva Quintana Scholarship Endowment Fund

CHURCH LEADERSHIP AND DEVELOPMENT

\$9.8 MILLION

Recruiting and Forming Clergy and Lay Leaders Endowment Fund (AIC)
The Catholic Foundation of Central Florida Endowment Fund

ENDOWMENT FUNDS

AS OF JUNE 30, 2023

PARISH LIFE

\$16.5 MILLION

Albert J. and Christine M. Hackl Endowment Fund for
the benefit of Holy Spirit Church

All Souls Catholic Church Capital Improvement Fund

All Souls Catholic Church Endowment Fund

Annunciation Catholic Church Endowment Fund

Ascension Catholic Church Endowment Fund

Basilica of St. Paul Endowment Fund

Blessed Sacrament Catholic Church, Clermont
Endowment Fund

Blessed Sacrament Catholic Church, Cocoa Endowment Fund

Blessed Trinity Catholic Church, Ocala, Endowment Fund

Blessed Trinity Catholic Church, Orlando Endowment Fund

Church of our Saviour Endowment Fund

Church of the Epiphany Endowment Fund

Church of the Nativity Endowment Fund

Corpus Christi Catholic Church Endowment Fund

Divine Mercy Catholic Church Endowment Fund

Endowment Fund of the Basilica of Mary Queen of
the Universe Shrine

Fred Enck Justice Ministry Endowment Fund

☆ Good Shepherd Catholic Church Endowment Fund

Holy Family Catholic Church Endowment Fund

Holy Name of Jesus Catholic Church Endowment Fund

☆ Holy Redeemer Catholic Church Endowment Fund

Holy Spirit Catholic Church, Lake Wales Endowment Fund

Holy Spirit Catholic Church, Mims Endowment Fund

Immaculate Conception Catholic Church Endowment Fund

Immaculate Heart of Mary Catholic Church Endowment Fund

Kathryn M. Goggin Endowment for Marian Devotion

Monsignor Harte Memorial Care of the Basilica Endowment

Most Precious Blood Catholic Church Endowment Fund

Our Lady of Grace Catholic Church Endowment Fund

Our Lady of Hope Catholic Church Endowment Fund

Our Lady of Lourdes Catholic Church, Daytona Beach
Endowment Fund

Our Lady of Lourdes Catholic Church, Melbourne
Endowment Fund

Our Lady of the Springs Catholic Church Endowment Fund

Our Lady Star of the Sea Endowment Fund

Prince of Peace Catholic Church Endowment Fund

Queen of Peace Catholic Church Endowment Fund

Resurrection Catholic Church Lakeland Endowment Fund

Resurrection Catholic Church, Winter Garden Endowment Fund

Sacred Heart Catholic Church Endowment Fund

St. Andrew Catholic Church Endowment Fund

St. Ann Catholic Church, Debary Endowment Fund

St. Ann Catholic Community, Haines City Endowment Fund

St. Anthony Catholic Church Endowment Fund

St. Augustine Catholic Church Endowment Fund

St. Brendan Catholic Church Endowment Fund

St. Catherine of Siena Catholic Church Endowment Fund

St. Charles Borromeo Catholic Church Endowment Fund

St. Faustina Catholic Church Endowment Fund

St. Francis of Assisi Catholic Church Endowment Fund

St. Isaac Jogues Catholic Church Endowment Fund

St. James Cathedral Endowment Fund

St. John Neumann Catholic Church Endowment Fund

St. John the Evangelist Catholic Church Endowment Fund

St. John Vianney Catholic Church Endowment Fund

St. Joseph Catholic Church, Orlando Endowment Fund

St. Joseph Catholic Church, Palm Bay Endowment Fund

St. Joseph Catholic Church, Winter Haven Endowment Fund

St. Joseph, Lakeland, Catholic Church Endowment Fund

St. Jude Catholic Community Endowment Fund

St. Margaret Mary Catholic Church Endowment Fund

St. Mark the Evangelist Catholic Church Endowment Fund

St. Mary Catholic Church Endowment Fund

St. Mary of the Lakes Catholic Church Endowment Fund

St. Matthew Catholic Church Endowment Fund

St. Matthew Catholic Church Endowment Fund (OCA)

St. Maximilian Kolbe Catholic Church Endowment Fund

St. Patrick Catholic Church Endowment Fund

St. Paul Catholic Church Endowment Fund

St. Peter Catholic Church Endowment Fund

St. Philip Phan Van Minh Endowment Fund

St. Stephen Catholic Church Endowment Fund

St. Teresa Catholic Church, Titusville Endowment Fund

St. Theresa Catholic Church, Belleview Endowment Fund

☆ St. Thomas Aquinas Catholic Church Endowment Fund

St. Timothy Catholic Church Endowment Fund

St. Vincent de Paul Catholic Church Endowment Fund

Sts. Peter and Paul Catholic Church Endowment Fund

☆ New this Fiscal Year

RESERVE FUNDS

AS OF JUNE 30, 2023

CATHOLIC EDUCATION

\$9.9 MILLION

Annunciation Catholic Academy Capital Reserve Fund
Bishop Moore Catholic High School 3-5 Year Reserve Fund
Coto Family Fund

- ☆ Elizabeth Buckley Scholarship Fund 5+ Year Reserve
- Father Joseph Nolan Education Reserve Fund
- Father Paul Kamide Fund for the Epiphany Help Center
- Hall Family Tuition Assistance Fund
- Holy Family Catholic Church 3-5 Year Reserve Fund
- ☆ Janice R. Lyons Memorial Scholarship Reserve Fund
- John Kevin Doyle Fund
- Perrault Family Fund
- Robert J. Peterson Memorial Endowment Fund
- St. James Cathedral School 3-5 Year Reserve Fund
- ☆ St. Margaret Mary Catholic School Teacher Endowment Fund
- 5+ Year Reserve
- Trinity Catholic High School 3-5 Year Reserve Fund

PARISH LIFE

\$10.3 MILLION

Blessed Trinity, Ocala 3-5 Year Reserve Fund
Charles "Chuck" Murray & Elizabeth "Betty" Murray Fund
for Centro Guadalupano
Church of Our Saviour Quasi-Endowment Fund
Resurrection Catholic Church, Lakeland Quasi
Endowment Fund
St. Margaret Mary Catholic Church 5+ Year Capital
Reserve Fund
St. Mary of the Lakes Quasi-Endowment Fund
St. Matthew Quasi-Endowment Fund
St. Thomas Aquinas 3-5 Year Reserve Fund
St. Thomas Aquinas Catholic Church 5+ Year Reserve Fund
The St. Stephens Catholic Community 3-5 Year Reserve
The St. Stephen Catholic Community 5+ Year Reserve Fund

☆ New this Fiscal Year

CHURCH LEADERSHIP AND DEVELOPMENT

\$1.3 MILLION

- CFOCF 3-5 Year Cash Reserve Fund
CFOCF 5+ Year Cash Reserve Fund
Deacons 5+ Year Reserve Fund
☆ Emmaus 3-5 Year Reserve Fund

CLERICAL LIFE

\$67,903

Seminarians - Dorsey (INT POOL)
Seminarians - Other Quasi Endowment

OUTREACH MINISTRIES

\$2.1 MILLION

Bishop Grady Villas Temporarily Restricted Fund
Blessed Trinity Ocala Reserve Fund for Brother's
Keeper Ministry
Central Florida Catholic Mercy Fund
The Affordable Housing Fund
The Shepherd's Fund (INT POOL)



THE SHEPHERD'S FUND
TOTAL PLEDGED: \$333,437
NUMBER OF DONORS: 219

CATHOLIC COMPLIANT INVESTMENT MANAGEMENT SERVICES

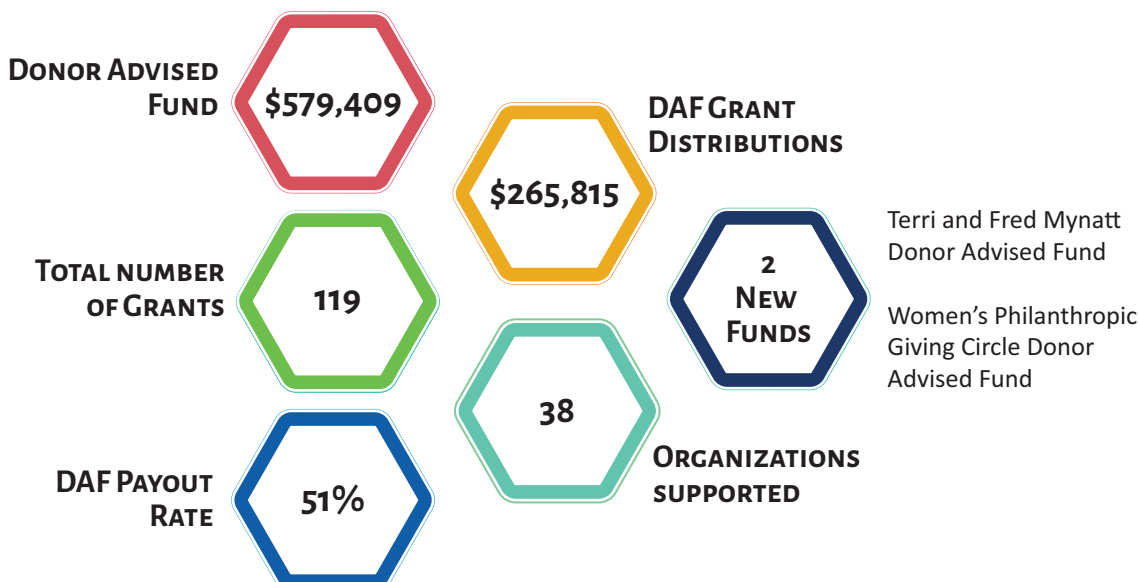
DONOR ADVISED FUND GRANTEE ORGANIZATIONS

OUR DONORS, GENEROSITY SUPPORTED THESE ORGANIZATIONS THROUGH THEIR DONOR ADVISED FUNDS



FISCAL YEAR 2023 DONOR ADVISED FUND STATS

JULY 1, 2022 - JUNE 30, 2023



SCAN HERE TO LEARN MORE ABOUT DAFs



COMMUNITY SUPPORT GRANTS

We were blessed to have **189 SUBMISSIONS**

to our Marian Essay Contest from Catholic school students across the Diocese of Orlando.

This year's submissions were simply outstanding and after review the following top place entries were selected along with 10 Honorable Mentions:

SARAH Z

Annunciation Catholic Academy

Overall 1st Place

AIMEE G

St. James Cathedral School

Top 5th/6th Grade Entry

CRISTY H

St. Andrew Catholic School

Top 7th/8th Grade Entry

HONORABLE MENTIONS:

Caroline B, St. James Cathedral School

Sterling C, Holy Family Catholic School

Stephanie D, Good Shepherd Catholic School

Madeline E, Annunciation Catholic Academy

Bryanna Jean J, St. Andrew Catholic School

Ava L, Annunciation Catholic Academy

Lily Kate O, Resurrection Catholic School

Mia P, Good Shepherd Catholic School

Tessa R, St. Mary Magdalen Catholic School

Isabela S, St. Charles Borromeo Catholic School

Marian Essay Contest 2023



All of the contest participants received a letter thanking them for their participation along with a prayer card. Those noted on the left received a card, certificate and Marian Devotional with a Miraculous Medal. The top three also received a monetary grant award which will be sent to the school or ministry of their choosing.



FUNDED THROUGH FATHER FRANK ZAMMIT ENDOWMENT FUND

COMMUNITY SUPPORT GRANTS

The Catholic Foundation's community support grants are intended to help organizations as they spread the good news of their ministry and raise the funds they need to continue their impactful work serving our central Florida community, while also building relationships throughout the Diocese of Orlando.

2023 EVENT SPONSORSHIP GRANTS

SPRING SEASON 2023 - \$14,650

Catholic Charities of Central Florida - Lazarus Clinic Taste of the Villages

St. Mary Catholic Church, Rockledge - Mardi Gras

Morning Star Catholic School - Runway for Giving

Holy Redeemer Catholic School Gala

St. Mary Magdalen Catholic School Gala

St. Mary Catholic School, Rockledge Color Run

St. Joseph Catholic School Havana Nights

Bishop Moore Catholic High School Hornet Scramble

Santa Fe Catholic High School Renaissance XL

St. Charles Borromeo Catholic School Gala

Melbourne Central Catholic High School Green & Gold Gala

Our Lady of Grace Catholic Church Gala

San Pedro Spiritual Development Center Friends of San Pedro Gala

Trinity Catholic High School Parents' Throwback Party

Morning Star Catholic School Gold Classic

FALL SEASON 2023- \$7,375

Catholic Charities of Central Florida Pathways to Care Soup Bowl Supper

Trinity Catholic High School Jeans and Jerseys Event

Magnify of Central Florida Harvest Ball

Morning Star Catholic School Spirit Night

Bishop Moore Catholic High School Legacy Gala

St. Joseph Catholic Church 125th Anniversary Gala

San Pedro Spiritual Development Center Family Live Nativity



FUNDED THROUGH

THE CATHOLIC FOUNDATION OF CENTRAL FLORIDA ENDOWMENT FUND

COMMUNITY SUPPORT GRANTS



CATHOLIC GIVING TUESDAY

NOVEMBER 28, 2023

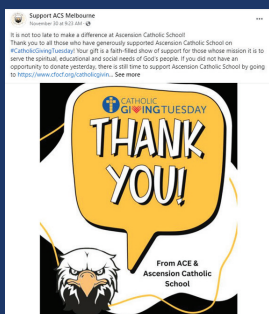


RAISED
\$124,721



FOR
59

DIOCESAN PARISHES,
SCHOOLS AND
MINISTRIES



CATHOLIC GIVING TUESDAY

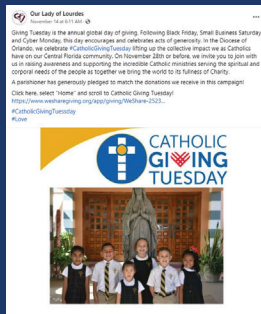
Grants Awarded

\$3,250

Congrats to our 2023 Grant Winners!

Ascension Catholic School
Magnify of Central Florida
Morning Star Catholic School
Our Lady of Lourdes - Daytona Beach

Honorable Mentions:
Bishop Moore Catholic High School
Good Shepherd Catholic School



#CATHOLICGIVINGTUESDAY!

FUNDED THROUGH THE CATHOLIC FOUNDATION OF CENTRAL FLORIDA ENDOWMENT FUND

COMMUNITY SUPPORT GRANTS

INTERNATIONAL CATHOLIC STEWARSHIP COUNCIL (ICSC)

Growing Your Stewardship Parish Grant 2023 International Catholic Stewardship Council (ICSC) Conference Scholarships.

The goal of this grant is to support the professional development of all those involved with advancing the stewardship of their parish or school in the Diocese of Orlando.

ICSC GRANT AWARDEES:

Back Row: Shane Hendry (Morning Star), Kaitlin Menner (Blessed Sacrament, Clermont), Raul Nieves (Holy Redeemer), Nilda Santana (Good Shepherd)

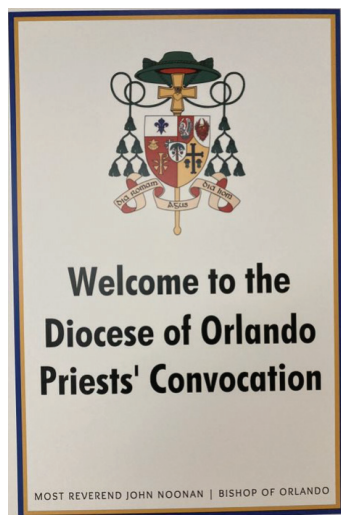
Front Row: Adriana Esquerra (St. Isaac Jogues), Vickee Carino (Holy Redeemer), Magda Morales (Good Shepherd)

Not Pictured: Carol Knouse (Divine Mercy), Barry Meehan (Blessed Trinity, Ocala) and Eric Montes (St. Joseph, Palm Bay)



2023 PRIESTS' CONVOCATION

Supporting and celebrating the devotion and dedication of our priests.



FUNDED THROUGH THE CATHOLIC FOUNDATION OF CENTRAL FLORIDA ENDOWMENT FUND

COMMUNITY SUPPORT GRANTS

PROFESSIONAL DEVELOPMENT GRANT

Chartered Advisor in Philanthropy (CAP®) designation courses cover every aspect of philanthropy providing an unmatched body of knowledge and an opportunity for improved services from advisors for their clients and nonprofit professionals for their donors through collaboration. Through this collaborative effort donors can maximize their impact and achieve their philanthropic aspirations.

The Catholic Foundation of central Florida, through a partnership with **F4 Wealth Advisors** and **ShuffieldLowman**, are enhancing philanthropy in central Florida with the Central Florida CAP® Study Group. The Study Group meets with national subject matter experts, authors and regional philanthropists to gain specialized knowledge and skills for philanthropic planning. Cohort members from multiple sectors and a range of disciplines complete graduate level coursework and exams while gathering to discuss ideas and experiences focused on improving philanthropy in Central Florida for generations to come.



2022 CENTRAL FLORIDA CAP® STUDY GROUP GRADUATES



2023 CAP® PROFESSIONAL DEVELOPMENT GRANT RECIPIENTS



Shane Hendry
Director of Advancement,
Morning Star
Catholic School



Leigh Svjako
President,
Father Lopez Catholic
High School

We are grateful for the support of the
Edyth Bush Charitable Foundation



**EDYTH BUSH
CHARITABLE FOUNDATION**



**SCAN HERE TO
LEARN MORE
ABOUT CAP®**

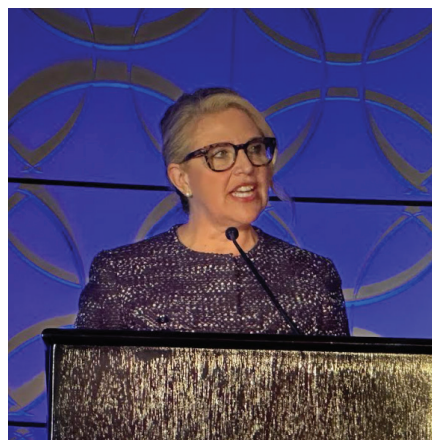


COMMUNITY SUPPORT GRANTS

NATIONAL PHILANTHROPY DAY

The Catholic Foundation of Central Florida was honored to be the Welcome Sponsor at Central Florida's 2023 National Philanthropy Day. This celebration recognizes the profound impact philanthropy has on our community.

Our President & CEO was recognized in 2022 as the Terri S. Chastain Outstanding Fundraising Professional and in 2021 The Catholic Foundation of Central Florida was honored as an honoree for Corporate and Foundation Impact for Philanthropy Engagement.





OUR CATHOLIC APPEAL

The Catholic Foundation of Central Florida

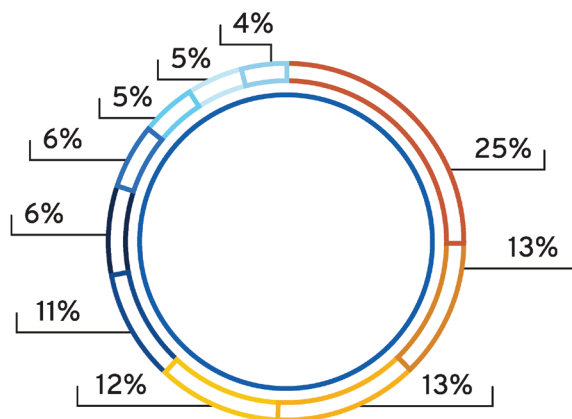


BLESSED ARE THEY WHO SEEK HIM

PSALM 119:2

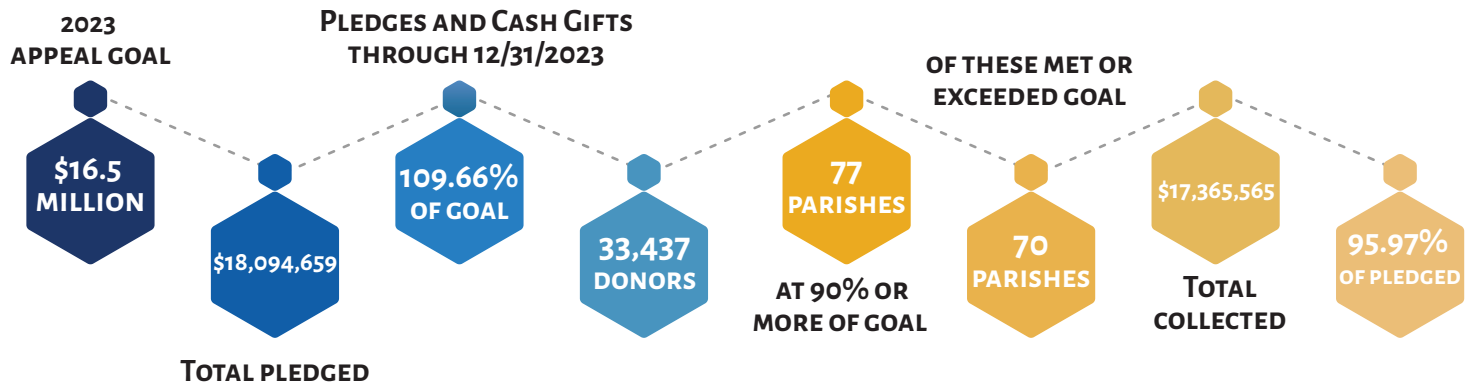
WE ARE HONORED TO BE SELECTED AS THE PROVIDER TO SUPPORT THIS APPEAL FOR THE DIOCESE OF ORLANDO

ALLOCATIONS FOR 2023 CAMPAIGN



- Leadership & Parish Life – 25%**
Vocations & Seminarian Education, Clergy Formation, Permanent Diaconate, Bishop's Office, Liturgy, Liturgical Music, Consecrated Life, Tribunal, Ministry to Senior Priests, Ministry to International Priests, Tourism Ministry
- Human Dignity & Solidarity – 13%**
Catholic Charities of Central Florida, Culture of Life, Magnify of Central Florida, Pathways to Care
- Discipleship & Stewardship – 13%**
Parish, School & Diocesan Development and Advancement Services
- Education – 12%**
Catholic Schools, Mission Office/Sister Diocese San Juan de la Maguana, San Pedro Spiritual Development Center, Children's Ministry, Youth Ministry
- Ecclesiastical Property – 11%**
Cemeteries, Design & Construction, Facilities Management, Real Estate, Security
- Laity, Family & Life – 6%**
Family Ministry, Catholic Campus Ministry, Multicultural Ministry, Adult Ministry, Mission Integration
- Financial Services – 6%**
Finance, Information Technology, Parish Shared Accounting Services, Printing & Distribution, Risk Management
- Human Resources – 5%**
Human Resources, Victim Assistance, Safe Environment Certification
- State & National Outreach – 5%**
United States Conference of Catholic Bishops, Florida Conference of Catholic Bishops
- Communications – 4%**
Archivist, Communications, Florida Catholic Media

2023 OUR CATHOLIC APPEAL, GIFTS



OUR CATHOLIC APPEAL SOCIETIES



THANK YOU TO OUR FAITH FAMILY SUPPORTING OUR CHURCH IN CENTRAL FLORIDA

2023 CORPUS CHRISTI SOCIETY MEMBERS

Anonymous (11)
 Allan and Judith Allcock
 Russel and Amy Allinson
 Andrew P. Caneza Family Foundation
 Joseph and Rebecca Ares
 Gabriel and Jessica Auffant
 Andrew and Phyllis Ayoub
 Selim and Huguette Ayoub
 James and Deborah Balaschak
 Mrs. Diana Ballard
 Michael Barry and Patricia Bartlett
 Timothy and Anita Behler
 Albert and Mary Bergeron
 Joe and Carol Bert
 Mrs. Gilma Betancourt
 Michael and Melissa Bianculli
 George and Lynne Blackwood
 Mr. Bruce Bogoslavsky
 Nathan and Anna Bond
 Kevin and Jennie Bowler
 Eric and Cherie Brinkman
 Mrs. Mary Brock
 Michael and Jetnareth Broom
 Garrett and Amanda Burke
 Mrs. Mary Pat Burke
 Jim and Lisa Burrell
 James and Carrie Busbee
 Robert and Nancy Cabana
 Edmund and Susan Cain
 Mr. Larry Carroll
 Tom and Peggy Chandler
 Patrick and O'Ann Christiansen
 William and Patricia Christie
 Anthony and Lynda Coppola
 Peter and Deborah Costello
 Estefano and Norma Crisafi
 Gary and Donna Cupal
 John and Gemma D'Souza
 Arthur Dasher and Frances Demetree-Dasher
 Ron and Paula Davoli
 Mrs. Bonnie Decker
 † Mr. Nicholas J. Degel
 Frank and Angela DeLuca
 Miss Mary Demetree
 Dave and Lynda Dennis
 William Dingman and Debra Wert
 Ronald and Anne Domescek
 David and Anne Dore
 James and Deborah Doyle
 Miss Kathleen Dulko
 Mr. Gerard W. Egel
 John and Christine Elnitsky
 Thomas and Laura Equels
 Michael and Fredrika Erdman
 Guido and Edna Fabiola Eugster

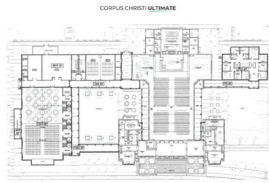
Ernest and Tina Euler
 Orlando and Carolyn Evora
 † Ms. Mary Finley
 Miss Elaine Fisher
 Gavin and Annette Ford
 Brian and Dolores Franz
 Edward and Karen Gallagher
 Miss Shirley Geitner
 Anthony and Alicia Gilardi
 Mike and Pam Gilardi
 David and Sandra Gotwalt
 Leida Haddock and Robert Wright
 Mr. Andrew Hannigan
 Alfred and Mary Harms
 Tony and Laurie Hemgesberg
 Eric and Diane Holm
 Donald and Jane Holzemer
 James and Marilyn Inkrott
 Richard and Josephine Irumudomon
 Mrs. Heidy Jardine
 James and Merry Jochum
 Stephen and Marva Johnson
 Mrs. Barbara Josephs
 Ms. Marilyn Juricic
 Samuel and Constance Kaleel
 Allan and Linda Keen
 Mark and Cindy Keenan
 Timothy and Kathleen Kiley
 Chris and Lisa Killer
 Mr. Mark Kornovich
 Robert and Judy Kryger
 Chip and Ann Landon
 Charles and Heidi Lee
 Anthony and Grace Liberty
 Richard and Frieda Licursi
 Robert and Christina Light
 Mrs. Dorothy Linguadoca
 Ross and Ramona Lippert
 Brian and Janet Lower
 Mel and Kitty Martinez
 Mrs. Carol A. Massey
 Mr. Thomas J. McCartney
 Reverend John E McCracken
 James and Melanie McManus
 Randy Means and Carol Brinati
 Dr. Lisa Minton
 Joseph and Lisa Mirante
 John and Ultima Morgan
 Larry and Lisa Mullinax
 Mr. Thomas J. Myers
 James and Mary Nealy
 Dr. Michael A. Nocero, Jr.
 Francisco and Gloria Noda
 Kevin and Mary O'Donnell
 Mr. George O'Neill, Jr.

Gerry and † Marilyn Ogier
 Mark and Robin Ogier
 Bill and Jody Orosz
 Genevieve Oswald Trust
 Peter and Joanne Ozug
 Louis and Paulette Paradiso
 Randolph and Thelma Perdue
 Mr. Michael A. Perry
 Frank and Lisa Porter
 Mrs. Selby Prince
 Terry and Jeanne Quigley
 Eduardo and Sheila Rabel
 Patrick and Louise Rainey
 Jose and Pearl Ramirez
 Paul and Marilyn Rathbun
 Joseph and Madelyn Real
 Daniel and Jill Renuart
 Melvin and Terri Riecher
 Steve and Susan Rosbury
 Phillip and Lina Ruhlman
 Parker and Christi Rushnell
 Mrs. Marilyn C. Russell
 Ms. Janice Salerno
 Benjamin and Susan Sandoval
 Joe and Penny Savona
 Thomas and Kathy Scanlon
 Peter and Teresa Schaefer
 John and Helen Schaffer
 Scott and Kimberly Schmitt
 Lee and Mariann Schmudde
 Hanscy and Sandra Seide
 Richard and Janet Skipper
 Miss Elizabeth Smith
 David and Mary Spacone
 Patrick and Melinda St. Germain
 Rick and Marlys Strube
 Stephen and Cindy Strube
 Mr. Juan Tejada
 Steven and Jill Thagard
 Thomas and Kristen Tight
 Mr. David Uhlar
 Mr. Julio Valbuena
 Keith and Donna Van Allen
 Dave and Ann Vogelpohl
 Stephen and Erin Wallace
 Phil and Barbara Warwick
 Robert and Mary Wells
 Paul and Dorothy Wewe
 Mr. Frank E. Witt
 Alfred and Patricia Wyborski
 Mr. Bernard F. Yandura
 Brian and Michele Yoder
 Robert and Renda Zielke
 Victor and Jaquelynn Zollo

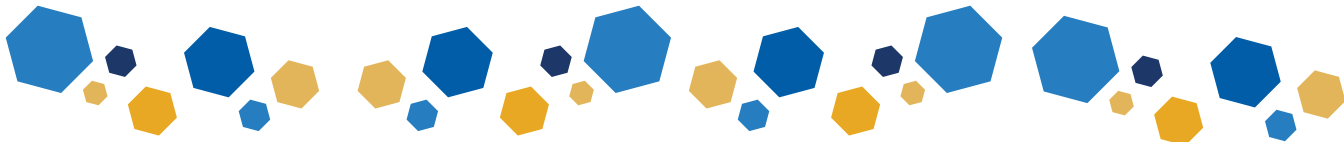
PARISH CAMPAIGNS

CORPUS CHRISTI ULTIMATE

BLUEPRINTS



BUILDING OUR FUTURE



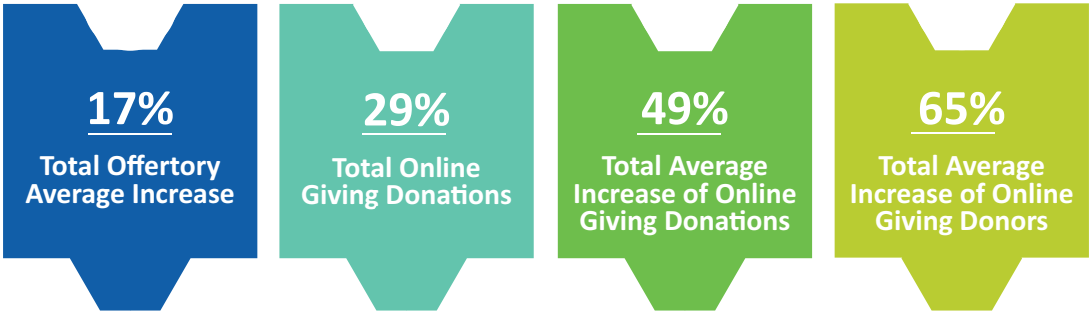
After almost 17 years, this faithful parish family made their way home. Bishop John Noonan dedicated the new church in February 2023.



SCAN HERE TO LEARN MORE ABOUT PARISH CAMPAIGNS

SUPPORTING PARISH FINANCIAL WELLNESS

OFFERTORY ENHANCEMENT INITIATIVE



ST. CLARE
CATHOLIC
CHURCH



St. Isaac Jogues
CATHOLIC CHURCH



BLESSED
Sacrament
CATHOLIC COMMUNITY



Divine Mercy
CATHOLIC COMMUNITY
MERRITT ISLAND, FL



ST. THOMAS AQUINAS CATHOLIC CHURCH

\$10.3 M Total YOY Offertory Increase since the inception of the program (est. 2012)

72
Total Participation

63
Parishes

9
Missions

80%
of Diocesan Parishes and Missions

\$4.6 M Total Funds Collected from September 2021 to November 2022

5
Parishes

1
Mission

Our team guides parishes through three spiritually sound offertory programs to help them secure resources to sustain and grow their work while reconnecting the faithful to their mission and the joy of generosity. *We profess our Baptismal call which requires all of us to be stewards of God’s gifts to us.*

STEWARDSHIP WORKSHOP OUR LADY OF GRACE, PALM BAY

These workshops provide a natural commitment to the parishes from engaged parishioners. We understand in order for the parish life to blossom and thrive, parishioners need opportunities to integrate their faith and the ability to put into action their gifts of stewardship into every aspect of their being - to encourage spiritual growth and discipleship.



THANK YOU TO OUR PARISH COMMUNITIES STEWARDING THEIR PARISHES

FINANCIAL STATEMENTS

STATEMENTS OF FINANCIAL POSITION

ASSETS

ASSETS

	June 30	
	2023	2022
Cash and cash equivalents	\$ 1,851,741	\$ 1,526,311
Investments	9,222,088	7,794,383
Investments restricted for long-term purposes	15,371,295	14,492,924
Agency funds held	71,425,311	66,817,893
Other assets	636,934	584,237
Total assets	\$ 98,507,369	\$ 91,215,748

LIABILITIES AND NET ASSETS

LIABILITIES

Accounts payable and accrued expenses	\$ 417,848	\$ 131,490
Agency obligations	71,425,311	66,817,893
Other liabilities	459,681	619,399
Deferred revenue	129,167	93,927

TOTAL LIABILITIES

72,432,007	67,662,709
-------------------	-------------------

NET ASSETS

Without donor restrictions		
Undesignated	887,950	909,202
Designated for donor-advised funds	583,895	521,045
Designated for other purposes	548,486	484,535

Total without donor restrictions	2,020,331	1,914,782
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With donor restrictions	24,055,031	21,638,257
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TOTAL NET ASSETS

26,075,362	23,553,039
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TOTAL LIABILITIES AND NET ASSETS

\$ 98,507,369	\$ 91,215,748
----------------------	----------------------

FINANCIAL STATEMENTS

STATEMENTS OF ACTIVITIES

PUBLIC SUPPORT AND REVENUE AND NET ASSETS RELEASED FROM TIME AND USE RESTRICTIONS

For The Years Ended June 30	
2023	2022
Development and stewardship service fees	\$ 1,845,491
Investment management service fees	\$ 1,858,416
Campaign service fees	378,282
Contributions	445,127
Investment income (loss), net	254,603
Net assets released from time and use restrictions	138,300
	1,651,497
	1,780,427
	1,955,586
	(3,378,348)
	-
	-
Total public support and revenue and net assets released from time and use restrictions	6,085,459
	843,922

EXPENSES

Program activities		
Community services	1,287,654	1,224,722
Grantmaking and managing charitable funds	1,075,439	980,457
Donor services	547,794	394,565
Total program activities	2,910,887	2,599,744
Supporting activities		
Management and general	644,323	662,439
Fundraising	7,926	18,913
Total supporting activities	652,249	681,352
Total expenses	3,563,136	3,281,096

CHANGE IN NET ASSETS

NET ASSETS - BEGINNING OF YEAR

NET ASSETS - END OF YEAR

2,522,323	(2,437,174)
23,553,039	25,990,213
\$ 26,075,362	\$ 23,553,039



The Catholic Foundation of Central Florida

Inspire Giving. Fund God's Work.

The Catholic Foundation of Central Florida is an independent 501(c)(3) nonprofit community foundation committed to fostering and stewarding philanthropy to meet the spiritual and corporal needs of our community. As a proven trustworthy philanthropic organization to give to and give through, we have received the Guidestar Platinum Seal of Transparency. Fully endorsed by the Diocese of Orlando and its Bishop, we work extensively with donors, Catholic parishes, schools and nonprofit organizations aligned with Catholic social values to maximize philanthropy and ensure resources needed to address community needs.

CONNECT WITH US



Scan to
access our
social media



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Orlando, FL 32802
407.246.4889
catholicfoundation@cfocf.org
www.cfocf.org