



SACRED HEART

CATHOLIC CHURCH

A RECORD OF YOUR LEGACY GIFT

Thank you for considering a legacy gift to Sacred Heart Catholic Church. We are deeply grateful for your faith, your generosity, and your commitment to strengthening our parish community. We ask you to please use this form to provide information about your legacy gift so we can update our records, acknowledge your contribution, and ensure that your gift will be used in accordance with your wishes.

(Spouse / Partner if applicable)

Name: _____ DOB: _____

Name: _____ DOB: _____

Phone Number: _____

Phone Number: _____

Email Address: _____

Email Address: _____

Physical Address: _____

Please describe your legacy gift (or attach a copy of documentation, if you prefer):

____ Will

____ Revocable "Living" Trust"

____ Retirement Account

____ Other: _____

Please provide an estimate of the current value of your legacy gift to Sacred Heart. All such information will be kept confidential. **This estimate does not bind you or your estate in any way.**

Estimate: _____

How would you like Sacred Heart to use your gift (e.g. to restore & preserve our church, to support ministries that serve those in need, to plan for our future), or can it be used where it's needed most at the time?

Your legacy gift entitles you to become a member of the Sacred Heart Catholic Church **1859 Circle** and have your name(s) listed with other society members, along with other special benefits and recognition.

____ Yes, I/we would like to be listed as a member of the 1859 Circle.

____ Yes, I/we would like to be a member of the 1859 Circle but list my / our gift as "Anonymous."

____ No, please do not include me / us in the Sacred Heart 1859 Circle.

Signature: _____ Date: _____

Spouse / Partner: _____ Date: _____

This document does not bind you or your estate. By signing this form, you are simply acknowledging your current plans to benefit Sacred Heart in the future and giving us guidance as to your wishes.

Please mail this form to: Sacred Heart Catholic Church, PO Box 1524, Tampa, FL 33601-1524

Or you can email it or direct any questions to:

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