Our Catholic Community 2024 ~ 2025

Fiscal Year End Financial Information

Our Mission: *To make and grow disciples in the greater Greenville and Belding area through hospitality and stewardship.*

Communication is essential in order to provide financial transparency. While we are One Catholic Community, sharing a Priest and other resources, St. Charles and St. Joseph-St. Mary are independent financial entities each with their own budget, income and expenses. Each Parish has its own Finance Council that meets to review the status of the finances and make recommendations.

Weekly, in the bulletin, is a report for each parish that compares Sunday collections to budgeted income. This budget provides a framework that guides the parishes in the best manner possible to be good stewards of your support.

We at our Parishes made the decision, a number of years ago, to be tithing parishes. Again, we strive to be good stewards of the monies that you contribute and in turn keep alive the Good Samaritan fund which assists a wide variety of critical needs. This small percentage of your regular contributions is enhanced by your additional "Good Sam" donations. In the name of Christ, you are making a difference in the lives of many.

In addition, we support our own Thursday and Saturday Community Meals, food pantry, Walking with Mom's in Need, as well as Have Mercy, which assists the homeless and the Alpha Family Center.

Below is a summary of the past fiscal year. It is important to recognize our growth, celebrate our successes and look for opportunities for deeper conversion. Together we can be a force for holiness.

YOUR GENEROSITY

SPECIAL COLLECTIONS	2023-2024	2024-2025	2023-2024	2024-2025
	St. Charles		**St. Joseph-St.Mary**	
Catholic Relief Services	3,854	2,362	1.846	1,933
Rice Bowl	229	581	67	0
World Mission	3,019	1,965	2,212	843
Campaign for Human Development	2,832	2.516	1,095	1,002
Retirement for the Religious	3,761	3,008	1,552	1,608
Missionary Co-op	3,238	0	3,321	0
Total Special Collections	**$16,934**	**$10,432**	**$10,093**	**$5,386**

STEWARDSHIP	2023-2024	2024-2025	2023-2024	2024-2025
Good Samaritan 3.5%	24,444	21,415	2,954	3,144
Saturday/Thursday Community Meals	9,518	9128	4,640	5,960
Have Mercy	1,000	4150	1,245	0
Walking With Moms in Need	2,244	3601	4,032	1,098
Good Samaritan Scholarship 1.5%	6,920	7152		
Alpha Family Center	550	947		
Food Pantry			9,694	8,552
Total Stewardship	**$44,676**	**$46,393**	**$22,565**	**$18,754**

TOTAL

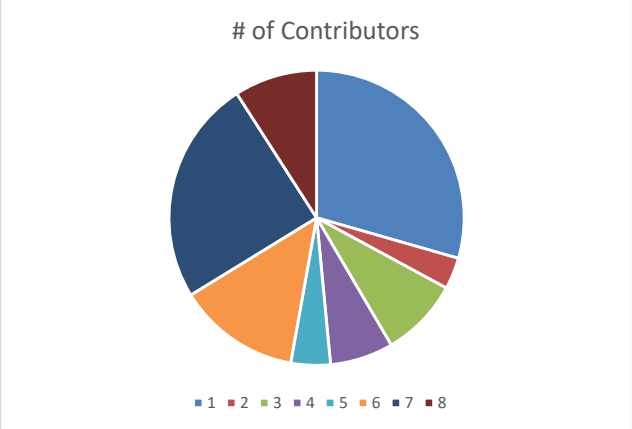
Plus physical goods donated throughout the year; food, diapers, etc.

Our Catholic Community Year End 2024-2025 Financial Reports

St. Joseph-St. Mary Actuals from July 1, 2024-June 30, 2025

	Income			Expenses			Net Income	
	Budget Income	Actual Income	Difference	Budget Expense	Actual Expense	Difference	**Budget**	**Actual**
Church	$286,240	$285,905	-$335	$268,610	$232,678	$35,932	**$17,630**	**$53,227**
Faith Formation	$4,100	$3,085	-$1,015	$24,410	$23,350	$1,060	**-$20,310**	**-$20,265**
Total	$290,340	$288,990	-$1,350	$293,020	$256,028	$36,992	**-$2,680**	**$32,962**

Annual Contribution	# of Contributors	Percentage
0-0	68	29.4%
1-99	8	4%
100-399	20	8.60%
400-699	16	6.90%
700-999	10	4.30%
1000-1995	31	13.00%
2000-3999 + WeShare	57	24.70%
4000+	21	9.10%
Total	231	100%



WeShare Online giving is bracketed based available data of the Average gift.

St Joseph-St. Mary

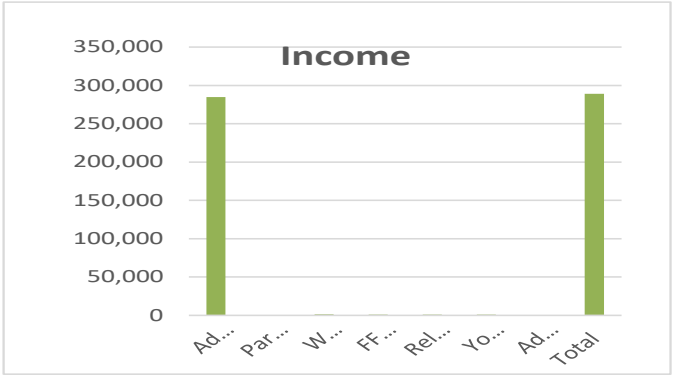
INCOME

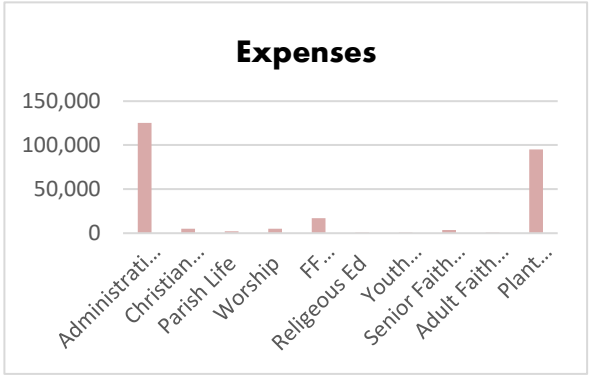
Administration	284,700
Parish Life	48
Worship	1160
FF Administration	1000
Religious Ed	1,060
Youth Ministry	904
Adult Faith Formation	118
Total	288,990

Major contributor to income over budge is our rental income.

EXPENSES

Administration	125,018
Christian Service	5,258
Parish Life	2,238
Worship	5,185
FF Administration	17,212
Religious Ed	766
Youth Ministry	889
Senior Faith Formation	3,770
Adult Faith Formation	714
Plant Maintenance	94,978
Total	256,028





CSA Update DATE: 21-Sep-25

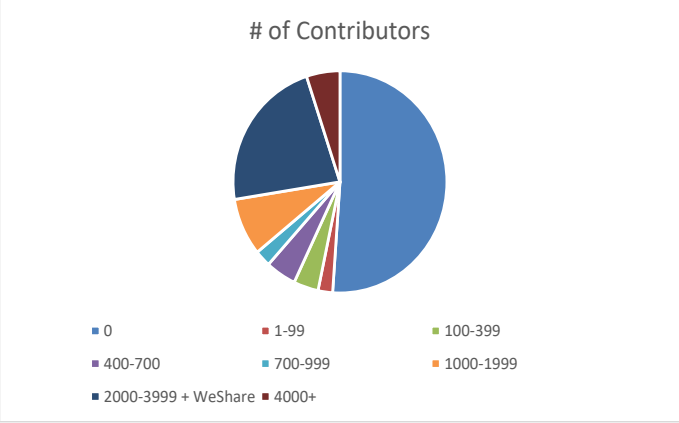
	Goal	Pledged	Remaining	% Complete	Paid to Date	Balance on Pledge
St. Charles $	$71,480	$62,380	$9,100	87.3%	$46,961	$15,420
St. Charles # Families	404	156	248	38.6%		
St. Joseph-St. Mary	$42,285	$41,455	$830	98.0%	$33,845	$7,610
St. J-M # Families	240	105	135	43.8%		

Any Contributions in excess of our goal is returned directly to the Parish. In 2024-25 St. Joseph –St. Mary received $1,200 and St. Charles $8,120.

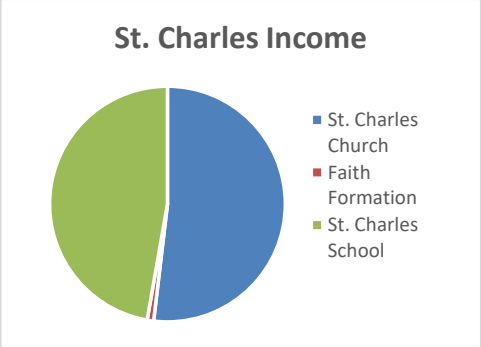
St. Charles Year End Actuals from July 1, 2024-June 30, 2025

	Income			Expenses			Net Income	
	Budget Income	Actual Income	Difference	Budget Expense	Actual Expense	Difference	**Budget**	**Actual**
St. Charles Church	$514,530	$520,401	$5,871	$327,710	$325,810	$1,900	**$186,820**	**$194,591**
Faith Formation	$31,050	$8,928	-$22,122	$52,260	$36,837	$15,423	**-$21,210**	**-$27,909**
St. Charles School	$522,080	$473,819	-$48,261	$681,080	$634,484	$46,596	**-$159,000**	**-$160,665**
Total	$1,067,660	$1,003,148	-$64,512	$1,061,050	$997,131	$63,919	**$6,610**	**$6,017**

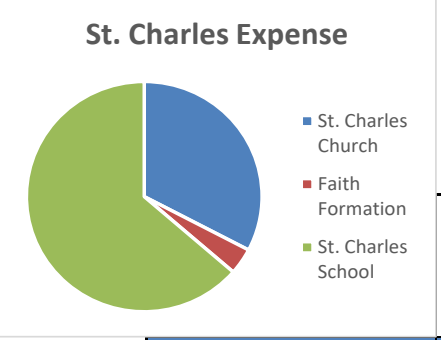
Annual Contribution	# of Contributors	Percentage
0	232	51.10%
1-99	10	2.20%
100-399	17	3.7%
400-700	21	4.6%
700-999	11	2.4%
1000-1999	38	8.4%
2000-3999 + WeShare	102	22.5%
4000+	23	5.1%
Total	454	100%



WeShare Online giving is bracketed based available data of the Average gift.



St. Charles Income	
St. Charles Church	$520,401
Faith Formation	$8,928
St. Charles School	$473,819



St. Charles Expense	
St. Charles Church	$325,810
Faith Formation	$36,837
St. Charles School	$634,484

Looking Forward - 2025/2026 Financial Budget

	2025-2026 Budget
Income	1,095,225
Expense	1,087,630
Net Income	7,595

Challenges:

1. Sunday Collection Represents 45% of Annual Income
2. The majority of Parish giving comes from a small percentage of the parish.
3. Last Fiscal Year exhausted all COVID funding
4. Health Insurance will increase 11% in January
5. Minimum wages increased and will again in January
6. Utility increases 10-12%
7. Major Building and Grounds repair needed with limited money available
8. Sunday collection when compared to budget is down 15% in the first 11 weeks.

Building and Grounds

Major Repairs/Improvements Completed	**Funding Source**	
Rectory Boiler System	Operations	$ 9,700
Church HVAC	Donations	19,000
School Bathrooms	Grant /Serva-A-Thon	125,000
K-8 School Class Room Carpet	Serve-A-Thon	26,900
Two Playground Canopies	Covid Governmental Assistance	10,500
Rectory Storage Shed	Capital Campaign	4,500
Lockers	Serve-A-Thon	5,800
Fencing	Grant Total 33,900	27,950
Security Cameras	Fundraising, Grant, Operations	30,630
Total		$ 259,980

Major Repairs Needed		
Crumbling Exterior Brick	Estimate Pending Operations	
Steeple Repair	Estimate Pending Operations	
Sanctuary Ceiling Repair	Estimate Pending Operations	
School HVAC	Estimate Pending Operations	
Landscaping	Estimate Pending Operations	
Bell Tower & Wall	Capital Campaign	$ 90,900
Rectory Electric	Insurance Claim	3,425
		$ 94,325